October 09, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Scrip Code: 977414

Subject: Submission of the statement pursuant to clause 9.1 of Chapter VIII of the Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 issued by Securities and Exchange Board of India.

Dear Sir/ Madam,

Pursuant to Para 9.1 of Chapter VIII of the Master Circular dated May 22, 2024 issued by Securities and Exchange Board of India, please find below the half-yearly statement of Shriram Life Insurance Company Limited to be submitted with the stock exchange and the depository:

a)

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
Shriram Life Insurance Company Limited	INE227H08011	December 30, 2025	December 28, 2035	9.55% P.A. Fixed	Annual	The Company shall have the right (but not the obligation) to exercise a Call Option in respect of all or part of the Debentures on any Call Option Payment Date, without the prior approval of IRDAI after 5 years from deemed date of allotment and every year thereafter. The Call option price is Rs. 1,00,000 per debenture	Rs. 90 Crores	Rs. 90 Crores

b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. as specified above, the issuer shall, forthwith, inform the same to the Stock Exchange and depository - **There are no changes in terms or structure of the issue.**

You are requested to kindly take the same on record.
Yours faithfully,

For Shriram Life Insurance Company Limited

Akanksha Sharma

Digitally signed by Akanksha Sharma
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Date: 2026.10.09 11:22:13 +05'30'

Akanksha Sharma
Company Secretary and Compliance Officer