Shriram Life Insurance Company Limited

Product Performance - YTD Sep'26

Individual Products collectively contributing ~90% of New Business Premium

Sr No	Product Name	Category
1	Shriram Life Early Cash Plan	PAR
2	Shriram New Shri Life Plan	PAR
3	Shriram Life Smart Choice Plan	Non PAR
4	Shriram Life Sunishchit Laabh Plan	Non PAR
5	Shriram Life Premier Assured Benefit Plan	Non PAR
6	Shriram Life Assured Income Plan	Non PAR
7	Shriram Life Assured Savings Plan	Non PAR
8	Shriram Life Golden Jubilee Plan	ULIP
9	Shriram Life Wealth Pro Plan	ULIP
10	Shriram Life Immediate Annuity Plus Plan	Annuity

Performance of Individual Products contributing ~90% of New Business Premium

Sr No	Product Name	Number of policies* at beginning of Year	New Policies issued during the Year (YTD Sep 2026)	New Business Premium** (INR Cr)	Renewal Business Premium** (INR Cr)	Renewal Proportion (as % of NBP)
1	Shriram Life Early Cash Plan UIN : 128N093V04 Launch Date: 12-Feb-26	35,117	74,829	283	0	0%
2	Shriram New Shri Life Plan UIN : 128N047V03 Launch Date: 4-Oct-24	25,638	4,232	11	5.98	55%
3	Shriram Life Smart Choice Plan UIN : 128N097V02 Launch Date: 7-Jan-26	80,395	54,851	17	0	0%
4	Shriram Life Smart Choice Plan UIN : 128N097V03 Launch Date: 18-Jun-26	-	98,658	31	-	0%
5	Shriram Life Sunishchit Laabh UIN : 128N126V03 Launch Date: 3-Nov-25	29,736	24,621	137	0	0%
6	Shriram Life Premier Assured Benefit UIN : 128N094V07 Launch Date: 3-Nov-25	6,691	4,359	43	0	0%
7	Shriram Life Assured Income Plan UIN : 128N053V06 Launch Date: 5-Aug-25	25,695	9,142	26	9.11	35%
8	Shriram Life Assured Savings Plan UIN : 128N089V05	21,059	13,529	33	5.76	17%

	Launch Date: 22-Jul-25					
9	Shriram Life Golden Jubilee Plan UIN : 128L095V02 Launch Date: 17-Mar-26	390	846	21	0	0%
10	Shriram Life Wealth Pro UIN : 128L096V02 Launch Date: 18-Mar-26	692	3,135	12	0	0%
11	Shriram Life Immediate Annuity Plus UIN : 128N063V10 Launch Date: 21-Apr-26	-	845	79	0	0%

**Number of policies at beginning of Year 01-Apr- 2026 includes New Business and Renewal Number of Policies as on YTD Mar-26*
*** Premium amount as per Schedule 1*

Note: Documents required for policy issuance and basic documents for claim settlement are detailed out at the end of this document

Data on Maturity/Surrender/Withdrawals/Foreclosure/Cancellation YTD Sep'26

Sr No	Type of Claims (Individual)	Total Number of policies	Total Amount (Rs Lakhs)
1	Maturity Claims	23679.00	38,525.48
2	Surrender	64,380.00	20,478.91
3	Other Benefits	52.00	238.57
4	Look in-Cancellation	5398.00	3,358.51

Key Features of Individual Products contributing ~90% of New Business Premium

Sr No	Product Name	Product Feature/Inclusion/Exclusion/FAQ Documents/Other Benefits
1	Shriram Life Early Cash Plan	Secure Your Future with Shriram Life Early Cash Plan
2	Shriram New Shri Life Plan	High Returns Investment with Low Premiums | Shriram New Shri Life Plan
3	Shriram Life Smart Choice Plan	Shriram Life Smart Choice Plan
4	Shriram Life Sunishchit Laabh	Sunishchit Laabh Life Insurance Plan | Shriram Life
5	Shriram Life Premier Assured Benefit	Shriram Premier Assured Benefit Plan | Life Cover + Maturity Benefits
6	Shriram Life Assured Income Plan	Shriram Life Assured Income Plan for Guaranteed Returns
7	Shriram Life Assured Savings Plan	Guaranteed Lump Sum at Maturity | Shriram Assured Savings Plan
8	Shriram Life Golden Jubilee Plan	Golden Jubilee Plan | Investment Plan with Life Insurance
9	Shriram Life Wealth Pro	Shriram Life Wealth Pro: Secure Your Financial Future
10	Shriram Life Immediate Annuity Plus	Immediate Annuity Plus Plan | Best Retirement Investment Plan

Modal Premiums/Fund Value/ Returns of Individual Products for YTD Sep and preceding 3 years

PAR Products

Product Name	FY-2026-27*	FY- 2025-26*	FY-2024-25*	FY-2023-24*	Death Benefit
Shriram Life Early Cash Plan UIN : 128N093V04 Launch Date: 12-Feb-26 PPT- 15, Early Cash Option	19,01,665	19,01,665	-	-	10,00,000
Shriram New Shri Life Plan UIN : 128N047V04 Launch Date: 15-Jul-26 PPT- 10	16,78,496	-	-	-	10,00,000
Shriram New Shri Vidya Plan UIN : 128N051V03 Launch Date: 4-Oct-24 PPT- 10	15,43,512	15,43,512	15,43,512	-	10,00,000

Note: Age 35, Frequency- Annual, PT- 15, Premium Rs 100,000/-
**FV/Total Bonus @8% + Assured Benefit*

NON PAR Products

Product Name	FY-2026-27*	FY- 2025-26*	FY-2024-25*	FY-2023-24*	Death Benefit
Shriram Life Sunishchit Laabh Plan UIN : 128N126V03 Launch Date: 3-Nov-25 PPT- 10, PT- 11, Income Tenure-40, DBM- 10, Life Option	37,77,892	37,77,892	-	-	10,00,000
Shriram Life Premier Assured Benefit Plan UIN : 128N094V07 Launch Date: 3-Nov-25 PPT-10, PT-20, Life Option	18,28,800	18,28,800	-	-	11,00,000
Shriram Life Smart Choice Plan ** UIN : 128N097V03 Launch Date: 18-Jun-26 PPT 20. PT-20	NA	NA	-	-	25,00,000
Shriram Life Assured Income Plan UIN : 128N053V06 Launch Date: 5-Aug-25 PPT-15, PT- 15, Tenure- 15	29,47,500	29,47,500	-	-	29,47,500
Shriram Life Assured Savings Plan UIN : 128N089V05 Launch Date: 22-Jul-25 PPT-10, PT-15, Option 1	15,77,500	15,77,500	-	-	10,00,000

Note: Age- 35, Frequency- Annual Premium Rs 1,00,000/-
***Premium is Rs 11950/-*
**Assured Returns*

ULIP Products

Product Name	FY-2026-27*	FY- 2025-26*	FY-2024-25*	FY-2023-24*
Shriram Life Golden Jubilee Plan UIN : 128L095V02 Launch Date: 17-Mar-26	42,17,217	42,17,217	-	-
Shriram Life Wealth Pro UIN : 128L096V02 Launch Date: 18-Mar-26	42,36,357	42,36,357	-	-
Shriram Life Pension Plus UIN: 128L065V03 Launch Date: 1-Feb-20	39,91,696	39,91,696	39,91,696	39,91,696
Shriram Life Growth Plus UIN: 128L066V04 Launch Date: 25-Mar-26	41,37,035	41,37,035	-	-
Shriram Fortune Builder Insurance Plan UIN128L038V04 Launch Date: 25-Mar-2026	2,98,790	2,98,790	-	-

Note: Age- 35, Premium Rs 1,00,000/-, PPT and PT -20, Frequency Annual, Fund Name : Tyaseer Fund
**FV/Total Bonus @8% + Assured Benefit*

Annuity Products

Product Name	Age	FY-2026-27*	FY- 2025-26*	FY-2024-25*	FY-2023-24*
Shriram Life Immediate Annuity Plus Plan ^ UIN: 128N063V10 Launch Date: 21-Apr-26	30	59.04	63.05	-	-
	40	59.19	63.21	-	-
	50	59.41	63.45	-	-
Shriram Life Deferred Annuity Plan ^^ UIN: 128N105V03 Launch Date: 6-Dec-25	30	NA	-	-	-
	40	828.03	828.03	-	-
	50	861.15	861.15	-	-

Note: ** Per Rs.1,000 premium for model ages 30, 40 and 50*
^ Purchase Premium 10L, Single Life ROP, Online
^^ PT 10, PPT 10, AP 1 Lakh, Single Life ROP, Online

Documents required for policy issuance

1. Duly filled & Signed Application form;
2. Signed Benefit Illustration Proposer & LA;
3. Recent Photo of LA & Proposer;
4. Pan Card Copies of Proposer;
5. Age Proof of LA;
6. Address proof of Proposer;
7. Identity Proof of Proposer;
8. Premium amount paid by customer (premium matching with BI amount);
9. Income Proof (If applicable) and
10. Medicals (If applicable)

Basic Documents Death Claim Procedure:

We shall be given a written notice of the Life Insured's death and, shall be provided with the following documents for us to assess the claim: -

1. Duly filled Claim form A, B, C & E as applicable
2. Death Certificate: Issued by Municipal or local/Govt. Authority (Original or attested copy)
3. Proof of Relationship: Documents establishing the relationship of the Nominee/Claimant with the Life Assured
4. Original Policy Bond
5. Medical/Hospital Records: Admission notes, test records, Death/Discharge summary, etc. (where ever applicable)
6. Bank Details: Photocopy of Bank Passbook or cancelled cheque with pre-printed name of the Nominee/ Claimant
7. Identity and Address proof of claimant

Additional documents required for Unnatural death

8. FIR (First Information Report)
9. Newspaper clipping (if available)
10. Post Mortem Report
11. Final Police Investigation Report

Additional documents required for road accident

12. Valid Driving License of Life Assured

You are requested to intimate us of any claim via e-mail at 'claimsupport@shriramlife.in' or 'seniorcitizen_healthclaim@shriramlife.in' ; branch offices or write to us at "Claim Department, Shriram Life Insurance Company Limited, Ramky Selenium, Plot No:31 & 32, Beside Union Bank Training Centre, Financial District, Gachibowli, Hyderabad- 500032."