**Shriram Life Insurance Company Limited**

**Product Performance - YTD Aug'26**

**Individual Products collectively contributing ~90% of New Business Premium**

| Sr No | Product Name | Category |
|---|---|---|
| 1 | Shriram Life Early Cash Plan | PAR |
| 2 | Shriram New Shri Life Plan | PAR |
| 3 | Shriram Life Smart Choice Plan | Non PAR |
| 4 | Shriram Life Sunishchit Laabh Plan | Non PAR |
| 5 | Shriram Life Premier Assured Benefit Plan | Non PAR |
| 6 | Shriram Life Assured Income Plan | Non PAR |
| 7 | Shriram Life Assured Savings Plan | Non PAR |
| 8 | Shriram Life Golden Jubilee Plan | ULIP |
| 9 | Shriram Life Wealth Pro Plan | ULIP |
| 10 | Shriram Life Immediate Annuity Plus Plan | Annuity |

**Performance of Individual Products contributing ~90% of New Business Premium**

| Sr No | Product Name | Number of policies* at beginning of Year | New Policies issued during the Year (YTD Aug 2026) | New Business Premium** (INR Cr) | Renewal Business Premium** (INR Cr) | Renewal Proportion (as % of NBP) |
|---|---|---|---|---|---|---|
| 1 | Shriram Life Early Cash Plan<br>UIN : 128N093V04<br>Launch Date: 12-Feb-26 | 35,117 | 59,340 | 221 | 0 | 0% |
| 2 | Shriram New Shri Life Plan<br>UIN : 128N047V03<br>Launch Date: 4-Oct-24 | 25,638 | 4,245 | 10 | 5.98 | 62% |
| 3 | Shriram Life Smart Choice Plan<br>UIN : 128N097V02<br>Launch Date: 7-Jan-26 | 80,395 | 54863 | 17 | 0 | 0% |
| 4 | Shriram Life Smart Choice Plan<br>UIN : 128N097V03<br>Launch Date: 18-Jun-26 | - | 65,551 | 21 | - | 0% |
| 5 | Shriram Life Sunishchit Laabh<br>UIN : 128N126V03<br>Launch Date: 3-Nov-25 | 29,736 | 18,737 | 103 | 0 | 0% |
| 6 | Shriram Life Premier Assured Benefit<br>UIN : 128N094V07<br>Launch Date: 3-Nov-25 | 6,691 | 3,268 | 32 | 0 | 0% |
| 7 | Shriram Life Assured Income Plan<br>UIN : 128N053V06<br>Launch Date: 5-Aug-25 | 25,695 | 7,330 | 21 | 9.11 | 44% |
| 8 | Shriram Life Assured Savings Plan<br>UIN : 128N089V05 | 21,059 | 10,159 | 24 | 5.76 | 24% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | Launch Date: 22-Jul-25 | | | | | |
| 9 | Shriram Life Golden Jubilee Plan<br>UIN : 128L095V02<br>Launch Date: 17-Mar-26 | 390 | 713 | 20 | 0 | 0% |
| 10 | Shriram Life Wealth Pro<br>UIN : 128L096V02<br>Launch Date: 18-Mar-26 | 692 | 2,698 | 10 | 0 | 0% |
| 11 | Shriram Life Immediate Annuity Plus<br>UIN : 128N063V10<br>Launch Date: 21-Apr-26 | - | 648 | 61 | 0 | 0% |

**Number of policies at beginning of Year 01-Apr- 2026 includes New Business and Renewal Number of Policies as on YTD Mar-26*
*** Premium amount as per Schedule 1*

*Note: Documents required for policy issuance and basic documents for claim settlement are detailed out at the end of this document*

**Data on Maturity/Surrender/Withdrawals/Foreclosure/Cancellation YTD Aug'26**

| Sr No | Type of Claims (Individual) | Total Number of policies | Total Amount (Rs Lakhs) |
|---|---|---|---|
| 1 | Maturity Claims | 14057.00 | 21,431.00 |
| 2 | Surrender | 36,936.00 | 12,528.00 |
| 3 | Other Benefits | 22.00 | 102.94 |
| 4 | Look in-Cancellation | 4316.00 | 2713.00 |

**Key Features of Individual Products contributing ~90% of New Business Premium**

| Sr No | Product Name | Product Feature/Inclusion/Exclusion/FAQ Documents/Other Benefits |
|---|---|---|
| 1 | Shriram Life Early Cash Plan | Secure Your Future with Shriram Life Early Cash Plan |
| 2 | Shriram New Shri Life Plan | High Returns Investment with Low Premiums \| Shriram New Shri Life Plan |
| 3 | Shriram Life Smart Choice Plan | Shriram Life Smart Choice Plan |
| 4 | Shriram Life Sunishchit Laabh | Sunishchit Laabh Life Insurance Plan \| Shriram Life |
| 5 | Shriram Life Premier Assured Benefit | Shriram Premier Assured Benefit Plan \| Life Cover + Maturity Benefits |
| 6 | Shriram Life Assured Income Plan | Shriram Life Assured Income Plan for Guaranteed Returns |
| 7 | Shriram Life Assured Savings Plan | Guaranteed Lump Sum at Maturity \| Shriram Assured Savings Plan |
| 8 | Shriram Life Golden Jubilee Plan | Golden Jubilee Plan \| Investment Plan with Life Insurance |
| 9 | Shriram Life Wealth Pro | Shriram Life Wealth Pro: Secure Your Financial Future |
| 10 | Shriram Life Immediate Annuity Plus | Immediate Annuity Plus Plan \| Best Retirement Investment Plan |

**Modal Premiums/Fund Value/ Returns of Individual Products for YTD July and preceding 3 years**

**PAR Products**

| Product Name | FY-2026-27* | FY- 2025-26* | FY-2024-25* | FY-2023-24* | Death Benefit |
|---|---|---|---|---|---|
| Shriram Life Early Cash Plan<br>UIN : 128N093V04<br>Launch Date: 12-Feb-26<br>PPT- 15, Early Cash Option | 19,01,665 | 19,01,665 | - | - | 10,00,000 |
| Shriram New Shri Life Plan<br>UIN : 128N047V04<br>Launch Date: 15-Jul-26<br>PPT- 10 | 16,78,496 | - | - | - | 10,00,000 |
| Shriram New Shri Vidya Plan<br>UIN : 128N051V03<br>Launch Date: 4-Oct-24<br>PPT- 10 | 15,43,512 | 15,43,512 | 15,43,512 | - | 10,00,000 |

*Note: Age 35, Frequency- Annual, PT- 15, Premium Rs 100,000/-*
**FV/Total Bonus @8% + Assured Benefit*

**NON PAR Products**

| Product Name | FY-2026-27* | FY- 2025-26* | FY-2024-25* | FY-2023-24* | Death Benefit |
|---|---|---|---|---|---|
| Shriram Life Sunishchit Laabh Plan<br>UIN : 128N126V03<br>Launch Date: 3-Nov-25<br>PPT- 10, PT- 11, Income Tenure-40, DBM- 10, Life Option | 37,77,892 | 37,77,892 | - | - | 10,00,000 |
| Shriram Life Premier Assured Benefit Plan<br>UIN : 128N094V07<br>Launch Date: 3-Nov-25<br>PPT-10, PT-20, Life Option | 18,28,800 | 18,28,800 | - | - | 11,00,000 |
| Shriram Life Smart Choice Plan **<br>UIN : 128N097V02<br>Launch Date: 07-Jan-26<br>PPT 20. PT-20 | NA | NA | - | - | 25,00,000 |
| Shriram Life Smart Choice Plan **<br>UIN : 128N097V03<br>Launch Date: 18-Jun-26<br>PPT 20. PT-20 | NA | NA | - | - | 25,00,000 |
| Shriram Life Assured Income Plan<br>UIN : 128N053V06<br>Launch Date: 5-Aug-25<br>PPT-15, PT- 15, Tenure- 15 | 29,47,500 | 29,47,500 | - | - | 29,47,500 |
| Shriram Life Assured Savings Plan<br>UIN : 128N089V05<br>Launch Date: 22-Jul-25<br>PPT-10, PT-15, Option 1 | 15,77,500 | 15,77,500 | - | - | 10,00,000 |

*Note: Age- 35, Frequency- Annual Premium Rs 1,00,000/- **Premium is Rs 11950/- *Assured Returns*

**ULIP Products**

| Product Name | FY-2026-27* | FY- 2025-26* | FY-2024-25* | FY-2023-24* |
|---|---|---|---|---|
| Shriram Life Golden Jubilee Plan<br>UIN : 128L095V02<br>Launch Date: 17-Mar-26 | 42,17,217 | 42,17,217 | - | - |
| Shriram Life Wealth Pro<br>UIN : 128L096V02<br>Launch Date: 18-Mar-26 | 42,36,357 | 42,36,357 | - | - |
| Shriram Life Pension Plus<br>UIN: 128L065V03<br>Launch Date: 1-Feb-20 | 39,91,696 | 39,91,696 | 39,91,696 | 39,91,696 |
| Shriram Life Growth Plus<br>UIN: 128L066V04<br>Launch Date: 25-Mar-26 | 41,37,035 | 41,37,035 | - | - |
| Shriram Fortune Builder Insurance Plan<br>UIN128L038V04<br>Launch Date: 25-Mar-2026 | 2,98,790 | 2,98,790 | - | - |

*Note: Age- 35, Premium Rs 1,00,000/-, PPT and PT -20, Frequency Annual, Fund Name : Tyaseer Fund*
**FV/Total Bonus @8% + Assured Benefit*

**Annuity Products**

| Product Name | Age | FY-2026-27* | FY- 2025-26* | FY-2024-25* | FY-2023-24* |
|---|---|---|---|---|---|
| Shriram Life Immediate Annuity Plus Plan ^<br>UIN: 128N063V10<br>Launch Date: 21-Apr-26 | 30 | 59.04 | 63.05 | - | - |
| | 40 | 59.19 | 63.21 | - | - |
| | 50 | 59.41 | 63.45 | - | - |
| Shriram Life Deferred Annuity Plan ^^<br>UIN: 128N105V03<br>Launch Date: 6-Dec-25 | 30 | NA | - | - | - |
| | 40 | 828.03 | 828.03 | - | - |
| | 50 | 861.15 | 861.15 | - | - |

***Note:*** ** Per Rs.1,000 premium for model ages 30, 40 and 50*
*^ Purchase Premium 10L, Single Life ROP, Online*
*^^ PT 10, PPT 10, AP 1 Lakh, Single Life ROP, Online*

**Documents required for policy issuance**

1. Duly filled & Signed Application form;
2. Signed Benefit Illustration Proposer & LA;
3. Recent Photo of LA & Proposer;
4. Pan Card Copies of Proposer;
5. Age Proof of LA;
6. Address proof of Proposer;
7. Identity Proof of Proposer;
8. Premium amount paid by customer (premium matching with BI amount);
9. Income Proof (If applicable) and
10. Medicals (If applicable)

**Basic Documents Death Claim Procedure:**

We shall be given a written notice of the Life Insured's death and, shall be provided with the following documents for us to assess the claim: -

1. Duly filled Claim form A, B, C & E as applicable
2. Death Certificate: Issued by Municipal or local/Govt. Authority (Original or attested copy)
3. Proof of Relationship: Documents establishing the relationship of the Nominee/Claimant with the Life Assured
4. Original Policy Bond
5. Medical/Hospital Records: Admission notes, test records, Death/Discharge summary, etc. (where ever applicable)
6. Bank Details: Photocopy of Bank Passbook or cancelled cheque with pre-printed name of the Nominee/ Claimant
7. Identity and Address proof of claimant

Additional documents required for Unnatural death

8. FIR (First Information Report)
9. Newspaper clipping (if available)
10. Post Mortem Report
11. Final Police Investigation Report

Additional documents required for road accident

12. Valid Driving License of Life Assured

You are requested to intimate us of any claim via e-mail at 'claimsupport@shriramlife.in' or 'seniorcitizen_healthclaim@shriramlife.in' ; branch offices or write to us at "Claim Department, Shriram Life Insurance Company Limited, Ramky Selenium, Plot No:31 & 32, Beside Union Bank Training Centre, Financial District, Gachibowli, Hyderabad- 500032."